

# PATIENT INFORMATION FORM

## PATIENT DETAILS

Patient's First Name \_\_\_\_\_ Patient's Last Name \_\_\_\_\_ Nickname \_\_\_\_\_  
Patient's Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Interests/Sports/Hobbies \_\_\_\_\_ Gender \_\_\_\_\_ Home Phone \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Race \_\_\_\_\_ Cell Phone \_\_\_\_\_  
School/Employer \_\_\_\_\_ Grade/Position \_\_\_\_\_ Work Phone \_\_\_\_\_  
How did you hear about our office \_\_\_\_\_ Patient's Email \_\_\_\_\_  
Family members treated in our office \_\_\_\_\_  
Reason for consultation \_\_\_\_\_  
Dentist \_\_\_\_\_ Date of last cleaning \_\_\_\_\_

Is the patient a minor  Yes  No

## RESPONSIBLE PARTY / INSURANCE INFORMATION

Self  Spouse  Father  Mother  Stepparent  Other (specify) \_\_\_\_\_  
Guardian's First Name \_\_\_\_\_ Guardian's Last Name \_\_\_\_\_ Home Phone \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Employer \_\_\_\_\_ Work Phone \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Social Security Number \_\_\_\_\_ Cell Phone \_\_\_\_\_  
**OTHER INSURANCE (IF APPLICABLE):** Guardian's E-Mail \_\_\_\_\_  
Company Name \_\_\_\_\_ Phone \_\_\_\_\_ Subscriber/Member ID \_\_\_\_\_

## RESPONSIBLE PARTY 2 / INSURANCE INFORMATION

Self  Spouse  Father  Mother  Stepparent  Other (specify) \_\_\_\_\_  
Guardian's First Name \_\_\_\_\_ Guardian's Last Name \_\_\_\_\_ Home Phone \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Employer \_\_\_\_\_ Work Phone \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Social Security Number \_\_\_\_\_ Cell Phone \_\_\_\_\_  
**OTHER INSURANCE (IF APPLICABLE):** Guardian's E-Mail \_\_\_\_\_  
Company Name \_\_\_\_\_ Phone \_\_\_\_\_ Subscriber/Member ID \_\_\_\_\_

## SLEEP / AIRWAY ISSUES

Does the patient tend to be a mouthbreather?  Yes  No  
Does the patient seem rested in the morning?  Yes  No  
Has the patient seen an Ear, Nose & Throat Specialist?  Yes  No  
Does the patient snore at night?  Yes  No  
Is the patient often sleepy during the day?  Yes  No  
Is the patient using a sleep apnea device?  Yes  No

## DENTAL/MEDICAL HISTORY

**Please check if the patient has a history of the following medical conditions:**

- |   |  |  |  |
|---|--|--|--|
| <input type="checkbox"/> AIDS<br><input type="checkbox"/> Alzheimer's/Dementia<br><input type="checkbox"/> Anemia<br><input type="checkbox"/> Arthritis, Rheumatism<br><input type="checkbox"/> Artificial Heart Valves<br><input type="checkbox"/> Artificial Joints/Joint Replacement<br><input type="checkbox"/> Asthma<br><input type="checkbox"/> Back Problems<br><input type="checkbox"/> Blood Disease<br><input type="checkbox"/> Cancer<br><input type="checkbox"/> Chemical Dependency<br><input type="checkbox"/> Chemotherapy<br><input type="checkbox"/> Circulatory Problems | <input type="checkbox"/> Cortisone Treatments<br><input type="checkbox"/> Cough, Persistent<br><input type="checkbox"/> Cough up Blood<br><input type="checkbox"/> Diabetes<br><input type="checkbox"/> Epilepsy<br><input type="checkbox"/> Fainting<br><input type="checkbox"/> Glaucoma<br><input type="checkbox"/> Headaches<br><input type="checkbox"/> Heart Murmur<br><input type="checkbox"/> Heart Problems, Describe: _____<br><input type="checkbox"/> Hemophilia<br><input type="checkbox"/> Hepatitis | <input type="checkbox"/> High Blood Pressure<br><input type="checkbox"/> HIV Positive<br><input type="checkbox"/> Jaw Pain<br><input type="checkbox"/> Kidney Disease<br><input type="checkbox"/> Liver Disease<br><input type="checkbox"/> Low Blood Pressure<br><input type="checkbox"/> Mitral Valve Prolapse<br><input type="checkbox"/> Nervous Problems<br><input type="checkbox"/> Pacemaker<br><input type="checkbox"/> Psychiatric Care<br><input type="checkbox"/> Radiation Treatment<br><input type="checkbox"/> Respiratory Disease<br><input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Scarlet Fever<br><input type="checkbox"/> Shortness of Breath<br><input type="checkbox"/> Sinus Infection<br><input type="checkbox"/> Skin Rash<br><input type="checkbox"/> Stroke<br><input type="checkbox"/> Swelling of Feet or Ankles<br><input type="checkbox"/> Thyroid Problems<br><input type="checkbox"/> Tobacco Habit<br><input type="checkbox"/> Tonsillitis<br><input type="checkbox"/> Tuberculosis<br><input type="checkbox"/> Ulcer<br><input type="checkbox"/> Venereal Disease<br><input type="checkbox"/> Vitamin B12 Deficiency |
|---|--|--|--|

- Yes  No Have you ever been treated for osteoporosis?
- Yes  No Are you or have you ever taken Bisphosphonates such as: Fosamax, Actonel, Boniva, Zometa or Aredia?
- Yes  No Have you ever taken Redux or Fen-Phen?
- Yes  No Do your gums bleed when you brush?
- Yes  No Is the patient seeing any other dental specialists (e.g., periodontist)? \_\_\_\_\_
- Yes  No Any dental restorations needing to be completed? What? \_\_\_\_\_
- Yes  No Have there ever been any injuries to the face, mouth or chin? \_\_\_\_\_
- Yes  No Have you ever lost or chipped any teeth? Which tooth/teeth? \_\_\_\_\_
- Yes  No Do you have any pain or soreness around your face, neck or back? \_\_\_\_\_
- Yes  No Is any part of your mouth sensitive to temperature or pressure? \_\_\_\_\_
- Yes  No Is the patient currently pregnant? Due Date? \_\_\_\_\_
- Yes  No Have adenoids been removed? If yes, when? \_\_\_\_\_
- Yes  No Have tonsils been removed? If yes, when? \_\_\_\_\_
- Yes  No Currently taking any medications? List. \_\_\_\_\_
- Yes  No Are antibiotics necessary prior to treatment? List. \_\_\_\_\_
- Yes  No Allergies (i.e., Drug, Latex, etc.) \_\_\_\_\_
- Yes  No Any diseases or problems not mentioned above? List here. \_\_\_\_\_

**Please check if the patient has, or ever had, any of the following habits?**

- Cheek, tongue or lip chewing     
  Clenching/grinding teeth     
  Finger nail biting     
  Thumb sucking

## SIGNED CONSENT

I understand the information given is correct and will be held in the strictest confidence. I also understand that it is my responsibility to inform this office of any changes in the patient's medical status.

I hereby authorize this office to perform an oral evaluation and consent to the taking of x-rays, photographs, and other records (if necessary) to determine appropriate treatment on the above-named patient.

I also authorize this office to leave messages about appointments on my voice mail or answering machine, and agree to receive e-mail reminders and text messages about appointments.

Typed Name/Signature \_\_\_\_\_ Relationship to Patient \_\_\_\_\_ Date \_\_\_\_\_

If someone other than the parent(s) or guardian(s) listed above will be bringing the patient to appointments, please list here: \_\_\_\_\_

## HIPAA Patient Consent

I understand that I have certain rights to privacy regarding my protected health information. These rights are given to me under the Health Insurance Portability and Accountability Act of 1996 (a.k.a. HIPAA or the Healthcare Privacy Act). I understand that by signing this consent, I authorize This Office to use and/ or disclose my protected healthcare information to carry out the following:

- Treatment which includes direct and/ or indirect treatment by my other healthcare providers involved in my treatment.
- Obtaining payment from third party payers, i.e. my dental and/or medical insurance company/ companies.
- The day to day healthcare operations of your dental practice.

I have also been informed of, and given the right to review and secure a copy of your Notice of Privacy Practices, which contains a more complete description of the uses of disclosures of my protected health information, and my rights under HIPAA. I understand that you reserve the right to change the terms of this notice from time to time and that I may request the most current copy of this notice. I understand that I have the right to request restrictions on how my protected health information is used and disclosed to carry out treatment, payment, and healthcare operations, but that you are not required to agree to use these requested restrictions. However, if you do not agree, you are bound to comply with this restriction. I understand that I may revoke this consent, in writing, at any time. However, any use or disclosure that occurred prior to the date I revoke this consent will not be affected.

Patient Name \_\_\_\_\_ Date \_\_\_\_\_